

PATIENT INFORMATION

Last Name:		First Name:	MI:	Marital Status:		Spouse's Name:		Spouse's Date of Birth:	
				<input type="checkbox"/> Married <input type="checkbox"/> Single <input type="checkbox"/> Widowed <input type="checkbox"/> Divorced					
Home Address:			City:	State:	Zip:	Home Phone:			
Date of Birth:			Age:			Sex:			
						<input type="checkbox"/> Male <input type="checkbox"/> Female			
Social Security #:			Home Email Address			Cell Phone:			
Employer:			Employer Phone:			Ethnicity:			
						<input type="checkbox"/> Non-Hispanic <input type="checkbox"/> Hispanic <input type="checkbox"/> Other			
Race:									
<input type="checkbox"/> African American <input type="checkbox"/> Asian <input type="checkbox"/> Caucasian <input type="checkbox"/> Hispanic <input type="checkbox"/> Native American <input type="checkbox"/> Other									
Referring Physician:			Referring Physician Phone:			Primary Language if other than English			

PRIMARY INSURANCE

Insurance Company:		Policy #:		Group #:	
Policyholder's Name:		Social Security #:		Date of Birth:	
Address if Different from Patient:		City, State, Zip		Phone:	

SECONDARY INSURANCE

Is patient covered by additional insurance: Yes No

Insurance Company:		Policy #:		Group #:	
Policyholder's Name:		Social Security #:		Date of Birth:	
Address if Different from Patient:		City, State, Zip		Phone:	

EMERGENCY CONTACT

Name of person to contact in case of emergency:		Phone:		Relationship:	

RELEASE OF INFORMATION

Name(s) to whom we may release info:		Phone:		Relationship:	
Name(s) to whom we may release info:		Phone:		Relationship:	

COMMUNICATION

Message may be left YES NO

Answering machine YES NO

Family Member YES NO Name(s) _____

ASSIGNMENT AND RELEASE OF BENEFITS

I authorize the release of any medical other information necessary to process any claims for medical services provided to me by my physician under Union Physician Services, LLC. I hereby authorize payment of medical benefits from my insurance company directly to my physician under Union Physician Services, LLC.

_____ _____ _____

Print Name Signature Date

UPS CENTRAL PATIENT INTAKE FORM

WELCOME! Please answer EVERY question. It is very important we have complete information.

Name: _____ Date of Birth: _____

Visit Date: _____ Physician: _____

1. PATIENT'S MEDICAL HISTORY (If yes, check box)

- | | | |
|--|---|---|
| <input type="checkbox"/> Ringing in ear | <input type="checkbox"/> Arthritis / Rheumatism | <input type="checkbox"/> Gall bladder |
| <input type="checkbox"/> Ear infections - Frequent | <input type="checkbox"/> Osteoporosis | <input type="checkbox"/> Jaundice / hepatitis |
| <input type="checkbox"/> Dizziness / fainting | <input type="checkbox"/> Back pain - recurrent | <input type="checkbox"/> Change in bowel habits |
| <input type="checkbox"/> Hair loss | <input type="checkbox"/> Bone fracture / joint injury | <input type="checkbox"/> Diarrhea |
| <input type="checkbox"/> Failing vision | <input type="checkbox"/> Gout | <input type="checkbox"/> Constipation |
| <input type="checkbox"/> Eye infections | <input type="checkbox"/> Foot pain | <input type="checkbox"/> Diverticulosis |
| <input type="checkbox"/> Nose Bleeds | <input type="checkbox"/> Cold numb feet | <input type="checkbox"/> Chrohn's |
| <input type="checkbox"/> Sinus trouble | <input type="checkbox"/> Rashes | <input type="checkbox"/> Colitis |
| <input type="checkbox"/> Sore throats- freq | <input type="checkbox"/> Hives | <input type="checkbox"/> Bloody / tarry stools |
| <input type="checkbox"/> Hayfever / Allergies | <input type="checkbox"/> Psoriasis | <input type="checkbox"/> Hemorrhoids |
| <input type="checkbox"/> Pneumonia | <input type="checkbox"/> Eczema | <input type="checkbox"/> Hernia |
| <input type="checkbox"/> Bronchitis | <input type="checkbox"/> Nervousness | <input type="checkbox"/> Urine Infections - Frequent |
| <input type="checkbox"/> Chronic Cough | <input type="checkbox"/> Depression | <input type="checkbox"/> Blood in urine |
| <input type="checkbox"/> Asthma / Wheezing | <input type="checkbox"/> Memory loss | <input type="checkbox"/> Urination > 2x overnight |
| <input type="checkbox"/> Chest pain | <input type="checkbox"/> Moodiness - excessive | <input type="checkbox"/> Painful urination |
| <input type="checkbox"/> High Blood pressure | <input type="checkbox"/> Phobias | <input type="checkbox"/> Urine - Loss of control |
| <input type="checkbox"/> Heart murmur | <input type="checkbox"/> Mental illness | <input type="checkbox"/> Urination decrease in force / flow |
| <input type="checkbox"/> Swollen ankles | <input type="checkbox"/> Lactose intolerance | <input type="checkbox"/> Kidney stones |
| <input type="checkbox"/> Leg pain walking | <input type="checkbox"/> Prostate disease | <input type="checkbox"/> Venereal disease |
| <input type="checkbox"/> Varicose veins | <input type="checkbox"/> Sexual dysfunction | <input type="checkbox"/> Urethral discharge |
| <input type="checkbox"/> Phlebitis | <input type="checkbox"/> Frequent infections | <input type="checkbox"/> Chronic fatigue |
| <input type="checkbox"/> Loss of appetite | <input type="checkbox"/> Diptheria | <input type="checkbox"/> Weight loss - recent |
| <input type="checkbox"/> Difficulty swallowing | <input type="checkbox"/> Tetanus | <input type="checkbox"/> Anemia |
| <input type="checkbox"/> Indigestion / heartburn | <input type="checkbox"/> Chicken pox | <input type="checkbox"/> Bruise easily |
| <input type="checkbox"/> Persistent nausea/ vomiting | <input type="checkbox"/> Polio | <input type="checkbox"/> Cancer |
| <input type="checkbox"/> Peptic ulcers | <input type="checkbox"/> Mumps | <input type="checkbox"/> Diabetes |
| <input type="checkbox"/> Abdominal pain - Chronic | <input type="checkbox"/> Measles | <input type="checkbox"/> Thyroid disease |
| <input type="checkbox"/> Scarlet fever | <input type="checkbox"/> Rubella | <input type="checkbox"/> Convulsions / Seizures |
| <input type="checkbox"/> Tuberculosis | <input type="checkbox"/> Rheumatic fever | <input type="checkbox"/> Stroke |
| <input type="checkbox"/> Herpes | <input type="checkbox"/> Numbness / tingling | <input type="checkbox"/> Tremor / hands shanking |
| <input type="checkbox"/> Other: | <input type="checkbox"/> Headaches - frequent | <input type="checkbox"/> Muscle weakness |

FEMALES PLEASE COMPLETE:

- Menstrual flow:
 Regular
 Irregular
 Days of flow: _____
 Length of cycle: _____
 1st day of last period: _____
- Pain / bleeding during or after sex: Y N
- Pregnant: Y N
 Planning pregnancy: Y N
- Pregnancies #: _____ Birth control method: _____
 Miscarriages #: _____
- Abortions #: _____ B.C. Pill name: _____
 Live births #: _____
- Flushing / menopause
- Date of last pap: _____
 Normal pap Abnormal pap
- Last mammogram: _____
 Normal pap Abnormal

2. FAMILY HISTORY	WHO?
Lung Disease	
Asthma	
Cancer	
What kind?	
Diabetes	
Thyroid Disease	
Heart Disease	
High Blood Pressure	
Kidney Disease	
Seizures	
Depression/Mental Disorder	

3. PATIENT'S HABITS

- Alcohol: type _____
 Amount per week: _____
- Smokes (specify): _____ Years of smoking: _____
 Interested in stopping? _____

4. Living Will YES NO

5. Durable Power of Attorney for Healthcare YES NO Pharmacy: _____

6. MEDICATIONS

Medication Name	Dose	Route	Frequency

7. ALLERGIES _____

8. SURGICAL HISTORY	DATE
SURGERY	DATE

9. How did you hear about us? _____

Financial Policy

I am pleased to provide your family's health care needs. Please understand that payment of your bill is considered part of your treatment. The following is a statement of our Financial Policy which you need to read and sign.

All patients or their legal representative shall complete an Information and Insurance form before seeing the doctor.

- Full payment is due at the time of service.
- Co-payments are due at the time of service.
- Known coinsurance amounts are due at the time of service.
- We accept cash, checks, and credit cards. Returned checks will be subject to a \$25.00 fee.
- Auto accident claims are your responsibility, payment is due at the time of service.

REGARDING INSURANCE:

Presenting correct insurance information at the time of service is the patients/guarantor's responsibility. Failure to produce verification of guarantor insurance information will result in a patient status of "self pay" and payment will be due at the time of service.

Your insurance coverage is a contract between you and your insurance company. The Physician office is not a party to that contract. Not all service provided to you by the Physician office may be considered covered by your insurance company. It is your responsibility to know what service is covered under your policy and to check with your insurance company to verify whether the service to be provided is covered. As a standard procedure, the Physician office will bill your insurance company for the service rendered. The Physician office will attempt to identify and inform the patient when it becomes aware of non-covered services.

_____ I agree that, should the service not be covered or paid by my insurance company, I will be responsible for payment of
Initials the amount billed by the Physician office for the service rendered.

USUAL AND CUSTOMARY RATES:

Our practice is committed to providing the best treatment for our patients and we charge what is usual and customary for our area. You are responsible for payment regardless of any insurance company's arbitrary determination of usual and customary rates.

MINOR PATIENTS:

The adult accompanying a minor is responsible for full payment at the time of service.

MISSED APPOINTMENTS:

As a courtesy to our other patients please contact the office with a 24 hour notice if you need to cancel an appointment. **A fee of \$25.00 will be entered to your account for each occurrence of "No Call - No Show."** If you fail to keep an appointment three times without calling to cancel, you shall be terminated as a patient.

We understand that temporary financial problems may arise and affect timely payment on your account. Please contact our office promptly for assistance in the management of your account.

HIPAA PRIVACY DISCLOSURE AND USE ACKNOWLEDGEMENT

I acknowledge that I have received a copy or have reviewed the posted HIPAA Privacy Disclosure statement and use of medical information for services rendered to me by physicians under Union Physician Services, LLC.

PRINT NAME

SIGNATURE OF ADULT PATIENT/PARENT OR GUARDIAN

DATE